

# KARUR K.C.P. PACKAGINGS LIMITED

REG.OFFICE: NO: 1, FIRST FLOOR, BHAGATHSINGH STREET, BHARATHI PURAM, PUDUCHERRY-605011

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2016

(Rs.In Lakhs)

Sl. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
1	Income from Operations						
	a. Net Sales / Income from Operations	12075	14325	13608	26400	26709	50927
	b. Other Operating Income	142	66	18	208	107	293
	<b>Total Income from Operations (a+b)</b>	<b>12217</b>	<b>14391</b>	<b>13626</b>	<b>26608</b>	<b>26816</b>	<b>51220</b>
2	Expenses						
	a. Cost of materials consumed	8154	10425	9479	18579	18854	35996
	b. Purchase of stock-in-trade	0	0	0	0	0	0
	c. Changes in the Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	198	76	291	274	347	625
	d. Employee Benefit expenses	634	552	522	1186	1054	2356
	e. Depreciation and Amortisation Expenses	430	429	427	859	861	1723
	f. Other Expenses	1295	1655	1880	2950	3452	6064
	<b>Total Expenses(a to f)</b>	<b>10711</b>	<b>13137</b>	<b>12599</b>	<b>23848</b>	<b>24568</b>	<b>46765</b>
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1506	1254	1027	2760	2248	4455
4	Other Income	0	0	0	0	0	0
5	Profit from Ordinary activities before finance costs and exceptional items (3+4)	1506	1254	1027	2760	2248	4455
6	Finance costs	1241	949	919	2190	2020	3853
7	Profit from Ordinary activities before tax (5-6)	265	305	108	570	228	602
8	Tax Expense	57	65	23	122	47	202
9	Net Profit from Ordinary activities after tax (7-8)	208	240	85	448	181	400
10	Extraordinary items (net of tax expenses)	0	0	0	0	0	0
11	Net Profit (+) / Loss (-) for the period ( 9-10)	208	240	85	448	181	400
12	Paid-up equity share capital (Face value of Rs.10 each)	1172	1172	1125	1172	1125	1172
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	16289	16080	14969	16289	14969	15840
14	Earnings Per Share (EPS)						
	a. Basic and diluted Earnings Per Share(of Rs.10 each ) before Extraordinary items(not annualized)	1.78	2.04	0.76	3.83	1.62	3.41
	b. Basic and diluted Earnings Per Share(of Rs.10 each ) after Extraordinary items(not annualized)	1.60	1.91	0.43	3.45	0.91	3.07



## PART 2

SL.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	- Number of Shares	4470966	4470966	4004300	4470966	4004300	4470966
	- Percentage of Share Holding	40%	40%	36%	40%	36%	40%
2	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a) Pledged/Encumbered</b>						
	- Number of Shares	6473400	6473400	6473400	6473400	6473400	6473400
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	89%	89%	89%	89%	89%	89%
	- Percentage of shares ( as a % of the total share capital of the company)	58%	58%	58%	58%	58%	58%
	<b>b) Non-encumbered</b>						
	- Number of Shares	772300	772300	772300	772300	772300	772300
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	11%	11%	11%	11%	11%	11%
	- Percentage of shares ( as a % of the total share capital of the company)	7%	7%	7%	7%	7%	7%
	<b>Particulars</b>						
<b>B.</b>	<b>INVESTORS COMPLIANTS</b>						
	Pending at the beginning of the quarter						
	Received during the Quarter				NIL		
	Disposed off during the quarter				NIL		
	Remaining unresolved at the end of the quarter				NIL		

## SEGMENT-WISE REVENUE, RESULTS &amp; CAPITAL EMPLOYED

SL.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
1	<b>Segment Revenue :-</b>						
	a. Paper Division	5013	6123	6187	11136	11664	22064
	b. Paper Bags Division	3483	4131	3745	7614	7574	14494
	c. Polypropylene Division	3579	4071	3676	7650	7471	14369
	<b>Total</b>	<b>12075</b>	<b>14325</b>	<b>13608</b>	<b>26400</b>	<b>26709</b>	<b>50927</b>
	Less: Inter Segment Revenue	3378	4435	4303	7813	8077	14654
	<b>Net Sales / Income from operations</b>	<b>8697</b>	<b>9890</b>	<b>9305</b>	<b>18587</b>	<b>18632</b>	<b>36273</b>
2	<b>Segment Results :-</b>						
	a. Paper Division	1186	1097	720	2283	1720	3717
	b. Paper Bags Division	(201)	(489)	(349)	(690)	(440)	(778)
	c. Polypropylene Division	521	646	656	1167	968	1516
	<b>Total</b>	<b>1506</b>	<b>1254</b>	<b>1027</b>	<b>2760</b>	<b>2248</b>	<b>4455</b>
	Less: Interest	1241	949	919	2190	2020	3853
	<b>Total Profit before Tax</b>	<b>265</b>	<b>305</b>	<b>108</b>	<b>570</b>	<b>228</b>	<b>602</b>
3	<b>Capital Employed:-</b>						
	(Segment Assets - Segment Liabilities)						
	a. Paper Division	18802	18119	15988	18802	15988	17561
	b. Paper Bags Division	(2362)	(2007)	(886)	(2362)	(886)	(1379)
	c. Polypropylene Division	1022	1140	992	1022	992	830
	<b>Total Capital Employed in the Company</b>	<b>17461</b>	<b>17252</b>	<b>16094</b>	<b>17461</b>	<b>16094</b>	<b>17012</b>

- The company has chosen the option of publishing stand-alone results on a quarterly basis.
- The above mentioned financial results have been reviewed by the Audit committee and were taken on record by the Board of Directors of the Company at its meeting held on 14th November, 2016
- Previous figures have been regrouped / recast, wherever necessary.
- The above results are subject to limited review by the Statutory Auditors of the Company.
- The company operates in 3 business segments i.e. Paper, Paper Bag, Polypropylene Division.

For Karur K.C.P.Packkagings Ltd.



Place: Karur  
Date : 14-11-2016

K.C.PALLANI SHAMY  
Chairman & Managing Director

## Standalone Statement of Assets and Liabilities as at 30th September, 2016

	Particulars	As at 30.09.2016	As at 30.09.2015	As at 31.03.2016
		(Unaudited)	(Unaudited)	(Audited)
		Rs in Lakhs	Rs in Lakhs	Rs in Lakhs
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders funds</b>			
	(a) Share capital	1,172	1,125	1,172
	(b) Reserves and Surplus	16,289	14,969	15,840
	<b>Sub-total-Shareholders' funds</b>	<b>17,461</b>	<b>16,094</b>	<b>17,012</b>
<b>2</b>	<b>Non-Current liabilities</b>			
	(a) Long-term borrowings	2,842	5,427	4,098
	(b) Deferred tax liabilities (net)	3,122	2,922	3,122
	(c) Other long-term liabilities	7,576	7,485	7,544
	(d) Long-term provisions	59	58	59
	<b>Sub-total-Non-Current liabilities</b>	<b>13,599</b>	<b>15,892</b>	<b>14,823</b>
<b>3</b>	<b>Current Liabilities</b>			
	(a) Short-term borrowings	20,768	20,682	20,865
	(b) Trade Payables	6,576	9,243	6,499
	(c) Other Current liabilities	2,836	1,818	2,671
	(d) Short-term provisions	165	137	147
	<b>Sub-total- Current liabilities</b>	<b>30,345</b>	<b>31,880</b>	<b>30,182</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>61,405</b>	<b>63,866</b>	<b>62,017</b>
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-Current Assets</b>			
	(a) Fixed assets			
	(i) Tangible assets	23,758	25,432	24,568
	(ii) Capital work-in-progress	751	50	740
	(b) Non-Current investments	645	633	645
	(c) Long-term loans and advances	171	136	138
	(d) Other non-current assets	219	276	219
	<b>Sub-total- Non-Current Assets</b>	<b>25,544</b>	<b>26,527</b>	<b>26,310</b>
<b>2</b>	<b>Current Assets</b>			
	(a) Inventories	16,707	18,191	17,542
	(b) Trade receivables	13,442	13,239	12,386
	(c) Cash and cash equivalents	4,103	3,518	3,966
	(d) Short-term loans and advances	1,571	2,377	1,813
	(e) Other Current assets	38	14	-
	<b>Sub-total - Current Assets</b>	<b>35,861</b>	<b>37,339</b>	<b>35,707</b>
	<b>TOTAL ASSETS</b>	<b>61,405</b>	<b>63,866</b>	<b>62,017</b>

